



JA Finance Park[®]

(Kit)

Tell Us about You

1. What are the first three letters of your **last** name?

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2. When were you born?

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Month **Day**
3. What is your teacher’s last name? _____
4. What grade are you in? (Please check only one.) 7th 8th 9th Other: _____
5. How many times have you participated in JA in the past?
 This is my first time 1 time 2 times 3 times 4 times 5 or more times

Questions about the Program Content

Before participating in this program, please try to answer these questions.

Circle the letter of the response that you think **best** answers the question.

1. Your abilities include:
 - a. The things you do well
 - b. Your mental competence
 - c. The skill you need to do something
 - d. All of the above
2. Career planning is done:
 - a. After high school
 - b. In college
 - c. Throughout a lifetime
 - d. Once in a lifetime
3. What are the three main types of taxes?
 - a. Income, sales, and property
 - b. Unemployment, sales, and property
 - c. Federal income, unemployment, and state
 - d. Sales, property, and unemployment
4. The total amount of earnings made over a one-year period after all deductions have been taken is:
 - a. Gross annual income
 - b. Gross monthly income
 - c. Net annual income
 - d. Net monthly income



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5. When it comes to personal savings, what does the acronym PYF stand for?
 - a. Prepare Your Future
 - b. Prepare Your Finances
 - c. Pay Yourself First
 - d. Prepay Your Finances

6. A saver who wants her savings insured by the FDIC (Federal Deposit Insurance Corporation) wants to use this savings option.
 - a. Stocks
 - b. Bonds
 - c. Mutual funds
 - d. Savings account

7. Protection against risk is the primary reason people purchase this type of policy.
 - a. Auto insurance
 - b. Health insurance
 - c. Home insurance
 - d. All of the above

8. An example of a financial institution is:
 - a. A department store
 - b. A bank
 - c. A school
 - d. An ATM machine

9. Which of the following statements is **NOT** correct?
 - a. A debit card allows for an immediate electronic transfer of money from a cardholder's savings or checking account.
 - b. A debit card is essentially a paper check but doesn't require the processing time a check does.
 - c. A debit card is handy in an emergency when you don't have the money to spend.
 - d. A debit card is a pay-now payment type with no grace period for payment.

10. Lenders use credit agencies to determine:
 - a. An applicant's credit score
 - b. An applicant's credit history
 - c. Whether an applicant has any outstanding debts or defaults
 - d. All of the above

11. The amount of earnings made over one month, after deductions, is known as:
 - a. Total annual income
 - b. Net monthly income
 - c. Gross monthly income
 - d. Gross annual income



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12. A record of income and expenditures for a given period of time is called a(an):
- Credit
 - Investment
 - Budget
 - Interest
13. When budgeting, the first categories to consider are those that meet your:
- Wants
 - Needs
 - Discretionary funds
 - Important expenses

Please tell us more about you and your future plans by answering the following questions.

Check the box that **best** answers how you feel or think.

About Me ...		Never	Sometimes	Often
14.	I use a personal budget.			
15.	I save money for the future.			
16.	I think about financial issues in my future.			

About My Future ...		Disagree	Slightly Disagree	Slightly Agree	Agree
17.	I have set goals for my future.				
18.	I feel in control over how my future will turn out.				
19.	Doing well at school is important to me.				
20.	I expect to graduate from high school.				
21.	I plan to attend at least two years of college.				
22.	I think I will probably graduate from college.				
23.	I believe I can create my own future.				